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"STATE OF ENERGY" 2014 REPORT

AN IN-DEPTH ANALYSIS OF THE OIL AND GAS INDUSTRY

BY THE TEXAS INDEPENDENT PRODUCERS & ROYALTY OWNERS ASSOCIATION

EXECUTIVE SUMMARY

The Texas Independent Producers and Royalty Owners Association (TIPRO) is pleased to publish its second annual "State of Energy Report," which explores the economic impact of the nation's oil and gas industry from the standpoint of employment, wages, payroll, production and establishments at the state and national level. The report provides an overview of the nation's leading 10 states by oil and gas employment, with more detailed data for all oil and gas producing states in the appendices. This annual TIPRO report and its contents are intended to further quantify the economic impact of domestic oil and natural gas production.

TIPRO's "State of Energy" not only provides an unbiased look at the national oil and gas industry, it also illustrates the leadership of Texas in nearly all economic and statistical factors in comparison to other oil and gas producing states. At the national level, oil and gas industry employment totaled 1,012,800 jobs in 2013, providing an average annual wage of \$103,400. In Texas, the oil and gas industry continues to provide unparalleled economic support, accounting for 41 percent of all oil and gas employment in the nation. The oil and gas industry supported a total of 411,600 direct jobs in Texas in 2013, an increase of 23,100 net new jobs over the previous year, representing 75 percent of the total oil and gas jobs added in the U.S. last year. These jobs also pay extremely well, with an average annual wage of \$118,900, 128 percent higher than average private sector wages in Texas.

Thanks to continuing improvements in exploration and production methods, including innovations related to hydraulic fracturing and horizontal drilling, the U.S. recently became the largest producer of oil and natural gas in the world. Domestic production of oil and natural gas continues to rise reaching near historic levels. Independent oil and gas producers, who collectively drill up to 95 percent of the oil and natural gas wells in America, continue to lead the industry in this growth and the many related contributions for the country. Total oil production for Texas was 923 million barrels of oil in 2013, an increase of 198 million barrels compared to 2012, and total natural gas production was 8.3 trillion cubic feet in 2013, compared to 8.2 trillion cubic feet in 2012. Additional details and statistics for the top 10 oil and gas producing states can be found in the appendices of this report.

Thanks to increasing levels of domestic production, the United States has been able to lessen its dependence on petroleum imports from foreign nations and strengthen national security. Oil imports decreased to its lowest level in more than 20 years in 2013 with the positive economic impact of the industry continuing to rise through job creation, as well as taxes and royalty payments made to state, local and federal government entities. Collectively, Texas oil and gas companies paid a record \$13.6 billion in state and local taxes, and royalty payments in fiscal year 2013, an increase of \$1.5 billion compared to 2012, and a percentage increase of 89 percent since 2010. Taxes paid per employee by oil and gas companies were approximately six times more than the amount paid by other private-sector companies per employee, according the State Comptroller. Additionally, Texas is home to 2.5 million mineral owners, of the 12.5 million mineral owners in the U.S. Texas oil and natural gas royalties represent yet another source of income and benefit for literally millions of Texas citizens.

Despite the unprecedented contributions of the oil and gas industry, and many advantages associated with increasing domestic development, a number of state and federal issues threaten to slow progress and stifle economic growth for Texas and our country. Bureaucratic agencies, like the U.S. Environmental Protection Agency (EPA), the U.S. Fish and Wildlife Service (USFWS) and the U.S. Department of Interior, continue with efforts to implement onerous regulations targeting domestic producers in order to advance a flawed ideology, all at the detriment of American workers and the U.S. economy. Efforts at the federal level to eliminate tax policies that have encouraged domestic production for over 100 years are also constant, despite the clear benefits to our economy and unmatched return on investment.

EXECUTIVE SUMMARY CONT.

Many additional challenges exist that could jeopardize future industry growth, from a lack of infrastructure to unwarranted environmental concerns. Key legislative priorities in Texas for the approaching legislative session include maintaining the high-cost gas severance tax reduction for natural gas exploration and production activities in the state, increasing funding for road repair and maintenance, water use, endangered species conservation reform, educating policy makers on the benefits of oil and gas development, and supporting balanced regulatory reform at the state level. Additionally, millions of dollars from agenda-driven organizations continue to funnel into states across the country to advance anti-oil and natural gas campaigns and efforts to supersede state-regulated activities by abusing local ordinances. Efforts to pass local moratoriums or bans on hydraulic fracturing will only result in more litigation, loss of jobs and income for mineral owners, higher taxes and an increased financial burden for city government.

As one of the nation's largest statewide associations representing independent oil and gas producers and royalty owners, TIPRO has remained a relentless advocate for the Texas oil and gas industry since 1946. TIPRO proudly serves as the leading voice for the Texas oil and gas industry, advocating for members at both the state and federal level to preserve the ability for independents to explore for and produce oil and natural gas. TIPRO remains committed to working with government and industry leaders to provide accurate and truthful information about oil and gas development, the extensive precautions taken to protect the health and safety of our communities, and the unmatched economic contributions of our sector.

ABOUT TIPRO

The Texas Independent Producers & Royalty Owners Association (TIPRO) is a trade association representing the interests of over 2,800 independent oil and natural gas producers and royalty owners throughout Texas. As one of the nation's largest statewide associations representing both independent producers and royalty owners, members include small businesses, the largest, publicly-traded independent producers, and mineral owners, estates, and trusts. Members of TIPRO are responsible for producing more than 85 percent of the natural gas and 70 percent of the oil within Texas, and own mineral interests in millions of acres across the state.



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KEY FINDINGS - NATIONAL

• The U.S. oil and gas industry employed 1,012,800 in 2013, up 3 percent or 30,800 from 2012.

• Employment in this industry was as low as 830,800 in 2009, but has since grown for four consecutive years as the country experienced increased levels of oil and gas production.

• The oil and gas industry paid a national average wage of \$103,400 in 2013, 108 percent more than the national average private sector wage of \$49,700.

• The oil and gas industry pays more on average than construction, manufacturing, wholesale trade, information, professional services, health care, financial services and educational services.

• U.S. oil and gas wages were down by 2 percent in 2013, from \$105,200 in 2012, adjusted for inflation.

• Payroll in the oil and gas industry was \$105 billion in 2013, up by 1 percent, adjusted for inflation.

• The number of businesses in oil and gas industry was 42,100 in 2013, up from 37,400 in 2008, representing the fifth consecutive annual increase.



• The largest sector by employment in the oil and gas industry was support activities with 296,800 workers in 2013.

• The petroleum and national gas extraction industry was second largest with 189,700 workers in 2013, followed by national gas distribution at 109,900.

• The workers in petroleum and national gas extraction earned the highest annualized average wage of all the oil and gas industry sectors at \$155,400 in 2013. This was followed by the 71,800 people in petroleum refineries who earned on average \$132,400 and by the 6,900 people in the natural gas liquid extraction industry, who earned \$124,600.

• With the large increases in oil and gas production, there has been significant job growth across multiple sectors. The natural gas liquid extraction industry grew the fastest on a percentage basis, albeit from a small base, adding 400 jobs in 2013, a 6 percent increase.

• Oil and gas support activities was the second fastest growing sector adding 14,800 jobs or over 5 percent. This sector was followed by oil and gas field machinery and equipment, which added 3,700 jobs, for a 4.8 percent increase.

KEY FINDINGS - STATES



• Texas led the nation in oil and gas jobs with 411,600 people employed in this industry, altogether representing 41 percent of all oil and gas jobs nationwide in 2013. This also represented 4.4 percent of total employment in the state of Texas itself.

• Oil and gas jobs in Texas also paid on average 128 percent more than the average private sector job in Texas, \$118,900 compared to \$52,100 in 2013.

• Texas also led the nation in oil and gas payroll (\$48.9 billion) and in the number of businesses (12,300), accounting for 29 percent of all oil and gas businesses nationwide. This was far more businesses than the second ranked state of Oklahoma with 4,200.

• Louisiana's oil and gas industry ranked second by employment with 79,600 jobs.

• Oklahoma (78,000), California (46,400) and Pennsylvania (34,300) rounded out the remaining top five states by oil and gas employment in 2013.

• California was the leading state by oil and gas wages with an average annualized wage of \$138,200, followed by Alaska at \$126,700, then Texas at \$118,900 in 2013.

• Texas led the nation in oil and gas payroll at \$48.9 billion in 2013. Texas's oil and gas industry pays over 6 times as much in payroll than the second ranked state of Louisiana, which had an annualized oil and gas payroll of \$7.2 billion in 2013.

• Texas also added the most net new jobs in the oil and gas industry in 2013, growing by 23,100, representing 75 percent of the total oil and gas jobs added in the U.S. last year. Texas was followed by North Dakota (+2,100), Oklahoma (+1,800), and New Mexico (+1,700). With its small base of employment, New Hampshire had the highest percentage growth of 12 percent, followed by North Dakota at 11 percent for oil and natural gas related jobs in 2013.

• When examining employment in the various industry sectors that make up the oil and gas industry, Texas was the leading state by employment in every single sector. In fact, oil and gas employment is so concentrated in Texas that of the 10 industry sectors used in this report to define oil and gas, six sectors had 40 percent or higher of the jobs located in Texas (i.e. sector employment in Texas as a percent of national employment in that sector).

THE U.S. OIL & GAS INDUSTRY

KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	1,012,800
Average Wage	\$103,400
Businesses	42,100
Payroll	\$105 B
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Jobs grew 3 percent in the U.S. oil and gas industry in 2013



- 1% of all jobs in the United States are in the oil and gas industry
- 3% growth in industry jobs in 2013, adding more than 30,800 new jobs
- \$103,400 average annual wages in the oil and gas industry are more than double the average private sector wage
- 296,800 people worked in oil and gas support services in 2013
- 189,700 people worked in petroleum and natural gas extraction, earning an average wage of over \$155,400 in 2013



WAGE COMPARISON Annual Average in 2013



CALIFORNIA OIL & GAS INDUSTRY key industry statistics

ECONOMIC BENEFITS

Total Jobs	46,400
Average Wage	\$138,200
Businesses	1,500
Payroll	\$6.4 B

CALIFORNIA FAST FACTS

- 4.6% of all oil and gas jobs nationwide are located in California
- 144% more in average annual wages in the oil and gas industry than the average private sector wage in California
- 1st ranked state by oil and gas wages
- 4th ranked state by oil and gas payroll
- 5th ranked state by oil and gas businesses
- California lost 274 oil and gas jobs in 2013

California Ranks 4^{TH} in the nation in oil and gas Jobs



WAGE COMPARISON



COLORADO OIL & GAS INDUSTRY

KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	28,200
Average Wage	\$111,700
Businesses	1,700
Payroll	\$3.2 B

COLORADO FAST FACTS

- 2.8% of all oil and gas jobs nationwide are located in Colorado
- 3.2% of payroll in Colorado is from the oil and gas industry
- 118% more in average annual wages in the oil and gas industry than the average private sector wage in Colorado
- 4th ranked state by oil and gas wages
- 5^{th} ranked state by oil and gas payroll
- 4th ranked state by oil and gas businesses

Colorado Ranks 6^{TH} in the Nation in Oil and GAS JOBS



WAGE COMPARISON



Source: U.S. Bureau of Labor Statistics All data is for 2013 except where noted.

KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	79,600
Average Wage	\$91,100
Businesses	2,700
Payroll	\$7.2 B

Louisiana ranks 2nd in the nation in oil and gas jobs



- 7.9% of all oil and gas jobs nationwide are located in Louisiana
- 5.1% of all private sector jobs in Louisiana are in oil and gas
- 10.4% of payroll in Louisiana is from the oil and gas industry
- 105% more in average annual wages in the oil and gas industry than the average
- 13th ranked state by oil and gas wages
- 2nd ranked state by oil and gas payroll
- $3^{\rm rd}$ ranked state by oil and gas businesses



WAGE COMPARISON



NEW MEXICO OIL & GAS INDUSTRY

KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	22,200
Average Wage	\$73,100
Businesses	1,200
Payroll	\$1.6 B

New Mexico Ranks 7th In the nation in Oil and gas Jobs



- 2.2% of all oil and gas jobs nationwide are located in New Mexico
- 3.6% of all jobs in New Mexico are in the oil and gas industry
- 6.7% of payroll in New Mexico is from the oil and gas industry
- 84% more in average annual wages in the oil and gas industry than the average private sector wage in New Mexico
- 27th ranked state by oil and gas wages
- 10th ranked state by oil and gas payroll
- 8th ranked state by oil and gas businesses



WAGE COMPARISON



KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	21,400
Average Wage	\$92,100
Businesses	960
Payroll	\$2 B

North Dakota ranks 8th in the nation in oil and gas jobs



NORTH DAKOTA FAST FACTS

- 2.1% of all oil and gas jobs nationwide are located in North Dakota
- 6% of all jobs in North Dakota are in the oil and gas industry
- 11.3% of payroll in North Dakota is from the oil and gas industry
- 89% more in average annual wages in the oil and gas industry than the average private sector wage in North Dakota
- 12th ranked state by oil and gas wages
- 7th ranked state by oil and gas payroll
- 11th ranked state by oil and gas businesses



OHIO OIL & GAS INDUSTRY



ECONOMIC BENEFITS

Total Jobs	16,600
Average Wage	\$74,000
Businesses	1,100
Payroll	\$1.2 B

OHIO FAST FACTS

KEY INDUSTRY STATISTICS

- 1.6% of all oil and gas jobs nationwide are located in Ohio
- 68% more in average annual wages in the oil and gas industry than the average private sector wage in Ohio
- 26th ranked state by oil and gas wages
- 11th ranked state by oil and gas payroll
- 10th ranked state by oil and gas businesses

Ohio Ranks 10^{TH} in the nation in oil and gas Jobs



WAGE COMPARISON



KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	78,000
Average Wage	\$92,600
Businesses	4,200
Payroll	\$7.2 B

OKLAHOMA RANKS 3rd IN THE NATION IN OIL AND GAS JOBS



- 7.7% of all oil and gas jobs nationwide are located in Oklahoma
- 6.3% of all jobs in Oklahoma are in the oil and gas industry
- 13.6% of payroll in Oklahoma is from the oil and gas industry
- 117% more in average annual wages in the oil and gas industry than the average private sector wage in Oklahoma
- 11th ranked state by oil and gas wages
- 3^{rd} ranked state by oil and gas payroll
- 2^{nd} ranked state by oil and gas businesses



WAGE COMPARISON



PENNSYLVANIA OIL & GAS INDUSTRY

KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	34,300
Average Wage	\$84,000
Businesses	1,500
Payroll	\$2.9 B

Pennsylvania ranks 5th in the nation in oil and gas jobs



- 3.4% of all oil and gas jobs nationwide are located in Pennsylvania
- 1.2% of payroll in Pennsylvania is from the oil and gas industry
- 72% more in average annual wages in the oil and gas industry than the average private sector wage in Pennsylvania
- 18th ranked state by oil and gas wages
- 6th ranked state by oil and gas payroll
- 6th ranked state by oil and gas businesses



WAGE COMPARISON



TEXAS OIL & GAS INDUSTRY

KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	411,600
Average Wage	\$118,900
Businesses	12,300
Payroll	\$48.9 B

TEXAS LEADS THE NATION IN OIL & GAS JOBS



TEXAS FAST FACTS

- 41% of all oil and gas jobs nationwide are located in Texas
- 4.4% of all jobs in Texas are in the oil and gas industry
- 10.1% of payroll in Texas is from the oil and gas industry
- 128% more in average annual wages in the oil and gas industry than the average private sector wage in Texas
- 3rd ranked state by oil and gas wages
- 1st ranked state by oil and gas payroll
- 1st ranked state by oil and gas businesses



Source: U.S. Bureau of Labor Statistics All data is for 2013 except where noted.

KEY INDUSTRY STATISTICS

ECONOMIC BENEFITS

Total Jobs	19,200
Average Wage	\$86,700
Businesses	1,200
Payroll	\$1.7 B

WYOMING RANKS 9th IN THE NATION IN OIL AND GAS JOBS



WYOMING FAST FACTS

- 1.9% of all oil and gas jobs nationwide are located in Wyoming
- 9% of all jobs in Wyoming are in the oil and gas industry
- 17.4% of payroll in Wyoming is from the oil and gas industry

• 94% more in average annual wages in the oil and gas industry than the average private sector wage in Wyoming

- 14th ranked state by oil and gas wages
- 9th ranked state by oil and gas payroll
- 9th ranked state by oil and gas businesses



OIL & GAS PRODUCTION: TOP 10 PRODUCING STATES

	2013		2013
STATE	OIL PRODUCTION (BBL*)	STATE	GAS PRODUCTION (MCF**)
TEXAS	922,808,849	TEXAS	8,314,142,416
NORTH DAKOTA	312,567,162	PENNSYLVANIA	3,312,350,033
CALIFORNIA	198,816,679	ALASKA	3,233,058,170
ALASKA	187,937,514	LOUISIANA	2,325,682,076
NEW MEXICO	100,840,304	WYOMING	2,052,126,008
OKLAHOMA	82,295,378	OKLAHOMA	1,890,375,324
LOUISIANA	71,689,574	COLORADO	1,878,384,929
WYOMING	63,242,665	NEW MEXICO	1,340,768,045
COLORADO	62,228,554	ARKANSAS	1,146,422,253
KANSAS	46,840,214	WEST VIRGINA	1,146,422,253

	2012	2012					
STATE	OIL PRODUCTION (BBL*)	STATE	GAS PRODUCTION (MCF**)				
TEXAS	724,668,828	TEXAS	8,168,179,914				
NORTH DAKOTA	242,318,547	ALASKA	3,182,353,121				
CALIFORNIA	196,438,473	LOUISIANA	2,971,148,599				
ALASKA	192,403,004	PENNSYLVANIA	2,257,400,351				
OKLAHOMA	87,335,619	WYOMING	2,248,933,159				
NEW MEXICO	85,635,479	COLORADO	2,103,689,983				
LOUISIANA	70,630,747	OKLAHOMA	1,915,102,067				
WYOMING	57,721,592	NEW MEXICO	1,372,222,385				
COLORADO	44,694,418	ARKANSAS	1,156,555,317				
KANSAS	43,743,172	WEST VIRGINA	539,222,988				

Annual production data provided by Drillinginfo Inc.



U.S. OIL & GAS EMPLOYMENT 2008-2013

							<u>Percent</u>	<u>Numeric</u>
	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>Change</u>	<u>Change</u>
							<u>'12-'13</u>	<u>'12-'13</u>
Crude Petroleum & Natural Gas Extraction	154,898	155,150	153,490	164,900	181,456	189,714	4.6%	8,258
Natural Gas Liquid Extraction	5,183	5,538	4,933	5,835	6,529	6,928	6.1%	399
Drilling Oil & Gas Wells	92,640	67,756	74,491	87,282	92,281	93,230	1.0%	949
Support Activities, Oil and Gas Operations	223,635	193,589	201,685	241,490	282,080	296,846	5.2%	14,766
National Gas Distribution	107,988	108,915	108,605	107,301	108,985	109,908	0.8%	923
Petroleum Refineries	75,099	75,588	72,689	71,248	71,356	71,792	0.6%	436
Petrochemical Manufacturing	27,513	25,734	24,268	24,171	24,143	24,116	-0.1%	-27
Oil and Gas Field Machinery and Equipment	63,827	60,360	59,602	68,180	77,506	81,246	4.8%	3,740
Petroleum Merchant Wholesalers	100,137	96,775	93,495	92,974	93,936	95,279	1.4%	1,343
Pipeline Transportation	41,116	41,384	42,265	43,010	43,700	43,704	0.0%	4
Total	892,036	830,789	835,523	906,391	981,972	1,012,763	3.1%	30,791

U.S. OIL & GASWAGES 2008-2013

200	<u>8 2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>Percent</u> <u>Change</u> <u>'12-'13</u>	<u>Numeric</u> <u>Change</u> <u>'12-'13</u>
Crude Petroleum & Natural Gas Extraction \$156,39	4 \$146,365	\$156,369	\$158,743	\$157,995	\$155,403	-1.6%	-\$2,593
Natural Gas Liquid Extraction \$135,38	6 \$135,787	\$132,956	\$123,038	\$138,350	\$124,589	-9.9%	-\$13,761
Drilling Oil & Gas Wells \$88,68	2 \$88,648	\$88,734	\$93,469	\$93,718	\$94,116	0.4%	\$397
Support Activities, Oil and Gas Operations \$80,09	9 \$77,006	\$79,970	\$82,855	\$81,428	\$81,699	0.3%	\$271
National Gas Distribution \$92,07	8 \$94,797	\$93,313	\$95,423	\$97,561	\$96,293	-1.3%	-\$1,269
Petroleum Refineries \$121,12	5 \$118,218	\$121,407	\$128,746	\$135,108	\$132,447	-2.0%	-\$2,661
Petrochemical Manufacturing \$109,22	4 \$104,487	\$110,245	\$112,668	\$113,165	\$111,139	-1.8%	-\$2,026
Oil and Gas Field Machinery and Equipment \$78,87	9 \$80,393	\$83,954	\$85,607	\$87,048	\$83,682	-3.9%	-\$3,366
Petroleum Merchant Wholesalers \$68,77	9 \$68,788	\$69,147	\$68,288	\$70,659	\$70,243	-0.6%	-\$417
Pipeline Transportation \$106,67	0 \$109,257	\$112,511	\$115,039	\$131,458	\$116,425	-11.4%	-\$15,033
Total \$100,22	7 \$99,129	\$102,037	\$104,072	\$105,222	\$103,404	-1.7%	-\$1,818

*Adjusted for inflation to 2013 dollars Data was rounded for ease of use. More detailed data was used to reach all numeric and percentage changes.

Using the rounded data on this page could result in different numeric and percentage numbers.



U.S. OIL & GAS ESTABLISHMENTS 2008-2013

							Percent	<u>Numeric</u>
	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>Change</u>	<u>Change</u>
							<u>'12-'13</u>	<u>'12-'13</u>
Crude Petroleum & Natural Gas Extraction	8,665	8,759	8,875	9,156	9,416	9,479	0.7%	63
Natural Gas Liquid Extraction	202	201	221	234	260	293	12.7%	33
Drilling Oil & Gas Wells	2,507	2,490	2,434	2,463	2,522	2,575	2.1%	53
Support Activities, Oil and Gas Operations	10,579	11,049	11,465	12,154	13,157	13,991	6.3%	834
National Gas Distribution	2,659	2,788	2,840	2,891	2,931	2,954	0.8%	23
Petroleum Refineries	812	789	766	766	769	761	-1.0%	-8
Petrochemical Manufacturing	168	177	166	162	156	161	3.2%	5
Oil and Gas Field Machinery and Equipment	1,015	1,079	1,185	1,226	1,277	1,321	3.4%	44
Petroleum Merchant Wholesalers	8,306	8,144	8,055	7,970	7,872	7,831	-0.5%	-41
Pipeline Transportation	2,514	2,544	2,550	2,560	2,603	2,702	3.8%	99
Total	37,427	38,020	38,557	39,583	40,963	42,069	2.7%	1,106

U.S. OIL & GAS PAYROLL (IN MILLIONS) 2008-2013

	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>Percent</u> <u>Change</u> <u>'12-'13</u>	<u>Numeric</u> <u>Change</u> <u>'12-'13</u>
Crude Petroleum & Natural Gas Extraction	\$24,225	\$22,708	\$24,001	\$26,177	\$28,669	\$29,482	2.8%	\$813
Natural Gas Liquid Extraction	\$702	\$752	\$656	\$718	\$903	\$863	-4.4%	-\$40
Drilling Oil & Gas Wells	\$8,215	\$6,006	\$6,610	\$8,158	\$8,648	\$8,774	1.5%	\$126
Support Activities, Oil and Gas Operations	\$17,911	\$14,908	\$16,129	\$20,009	\$22,969	\$24,252	5.6%	\$1,283
National Gas Distribution	\$9,943	\$10,325	\$10,134	\$10,239	\$10,633	\$10,583	-0.5%	-\$49
Petroleum Refineries	\$9,096	\$8,936	\$8,825	\$9,173	\$9,641	\$9,509	-1.4%	-\$132
Petrochemical Manufacturing	\$3,005	\$2,689	\$2,675	\$2,723	\$2,732	\$2,680	-1.9%	-\$52
Oil and Gas Field Machinery and Equipment	\$5,035	\$4,853	\$5,004	\$5,837	\$6,747	\$6,799	0.8%	\$52
Petroleum Merchant Wholesalers	\$6,887	\$6,657	\$6,465	\$6,349	\$6,637	\$6,693	0.8%	\$55
Pipeline Transportation	\$4,386	\$4,522	\$4,755	\$4,948	\$5,745	\$5,088	-11.4%	-\$656
Total	\$89,406	\$ <i>82,3</i> 55	\$85,254	\$94,330	\$103,325	\$104,724	1.4%	\$1,399

*Adjusted for inflation to 2013 dollars

Data was rounded for ease of use. More detailed data was used to reach all numeric and percentage changes. Using the rounded data on this page could result in different numeric and percentage numbers.



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OIL & GAS EMPLOYMENT BY STATE

2008-2013

	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>Percent</u> <u>Change</u>	<u>Numeric</u> <u>Change</u>
							<u>'12-'13</u>	<u>'12-'13</u>
Alabama	6,084	5,596	5,348	5,512	5,311	5,336	0.5%	25
Alaska	13,700	13,345	13,276	13,523	14,115	14,562	3.2%	447
Arizona	1,962	2,183	1,897	1,782	1,798	1,973	9.7%	175
Arkansas	9,807	9,963	10,093	10,592	10,253	9,528	-7.1%	-725
California	46,750	44,230	43,979	45,180	46,634	46,360	-0.6%	-274
Colorado	26,664	22,838	23,169	26,140	27,602	28,214	2.2%	612
Connecticut	2,170	2,083	1,786	1,796	1,760	1,774	0.8%	14
Delaware	79	79	N/A	261	257	281	9.3%	24
District Of Columbia	N/A	N/A						
Florida	6,604	6,401	6,369	5,988	5,838	5,608	-3.9%	-230
Georgia	4,753	4,583	4,293	4,414	4,570	4,621	1.1%	51
Hawaii	645	671	606	586	576	565	-1.9%	-11
Idaho	492	493	500	786	849	828	-2.5%	-21
Illinois	15,929	15,770	14,747	14,221	14,400	14,403	0.0%	3
Indiana	5,111	5,076	5,006	5,030	5,193	5,225	0.6%	32
Iowa	2,128	2,122	2,190	2,189	2,267	2,213	-2.4%	-54
Kansas	14,361	12,908	12,802	13,319	14,214	14,608	2.8%	394
Kentucky	7,022	6,103	5,754	5,441	5,964	5,881	-1.4%	-83
Louisiana	81,052	76,993	77,021	78,226	80,087	79,566	-0.7%	-521
Maine	793	733	616	599	607	643	5.9%	36
Maryland	1,836	1,863	1,807	1,846	2,052	2,062	0.5%	10
Massachusetts	4,495	4,776	5,025	4,936	4,827	4,356	-9.8%	-471
Michigan	9,667	8,716	8,430	8,218	9,144	9,239	1.0%	95
Minnesota	3,595	3,593	4,960	5,060	5,275	5,429	2.9%	154
Mississippi	9,034	9,850	8,668	8,945	8,357	8,132	-2.7%	-225
Missouri	6,366	5,816	5,153	4,907	4,869	4,931	1.3%	62
Montana	5,075	4,576	4,749	5,191	6,014	6,162	2.5%	148
Nebraska	2,975	2,942	2,589	2,413	2,441	2,119	-13.2%	-322
Nevada	522	517	511	482	518	522	0.8%	4
New Hampshire	616	658	619	602	587	655	11.6%	68
New Jersey	9,128	8,991	9,797	8,517	8,457	8,390	-0.8%	-67
New Mexico	18,272	15,193	15,960	18,118	20,495	22,222	8.4%	1,727
New York	8,444	8,400	11,035	10,739	10,296	10,059	-2.3%	-237
North Carolina	5,965	5,748	5,917	5,962	5,679	5,426	-4.5%	-253
North Dakota	6,999	5,602	7,569	12,012	19,346	21,413	10.7%	2,067
Ohio	15,647	15,122	14,483	14,788	16,067	16,566	3.1%	499
Oklahoma	68,078	59,096	57,945	67,299	76,251	78,012	2.3%	1,761
Oregon	2,294	2,208	2,105	983	944	1,042	10.4%	98
Pennsylvania	20,064	20,053	24,701	30,707	34,222	34,308	0.3%	86
Puerto Rico	746	881	868	843	878	798	-9.1%	-80
Rhode Island	N/A	N/A	214	N/A	N/A	N/A	N/A	N/A
South Carolina	1,489	1,525	1,455	1,570	1,596	1,526	-4.4%	-70
South Dakota	1,364	1,284	1,265	1,240	1,285	1,291	0.5%	6
Tennessee	3,519	3,329	3,149	3,050	2,807	2,805	-0.1%	-2
Texas	331,042	304,482	307,327	345,217	388,514	411,580	5.9%	23,066
Utah	9,949	8,233	8,258	8,932	9,510	9,495	-0.2%	-15
Vermont	318	313	311	304	267	275	3.0%	8
Virginia	5,235	4,980	4,897	4,834	4,647	4,551	-2.1%	-96
Washington	5,336	5,200	4,776	4,846	4,951	4,950	0.0%	- 1
West Virginia	9,511	8,841	8,099	9,443	9,543	10,119	6.0%	576
Wisconsin	2,806	2,808	2,672	2,781	2,621	2,661	1.5%	40
Wyoming	21,830	17,919	17,516	19,529	19,732	19,155	-2.9%	-577

Data was rounded for ease of use. More detailed data was used to reach all numeric and percentage changes. Using the rounded data on this page could result in different numeric and percentage numbers.

OIL & GAS WAGES BY STATE

2008-2013

20182019201120112012201120122013212712Alabar\$71,156\$66,710\$67,835\$66,555\$71,018\$8,840 3.396 $3.27,174$ Alabar\$119,973\$125,377\$125,457\$127,640\$108,625\$62,616 $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,625$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ $4.60,6255$ 4.6								Percent	Numeric
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South Dakota\$49,397\$51,573\$53,089\$54,688\$55,080\$58,5686.3%\$3,489Tennessee\$63,307\$66,987\$69,411\$67,610\$69,076\$71,4923.5%\$2,416Texas\$119,899\$118,439\$122,354\$123,723\$123,269\$118,926-3.5%-\$4,343Utah\$78,353\$77,009\$79,205\$79.457\$81,557\$81,8780.4%\$321Vermont\$49,542\$52,766\$50,966\$53,500\$55,672\$55,161-0.9%-\$510Virginia\$68,855\$70,461\$71,202\$71,302\$71,092\$74,9025.4%\$3,810Washington\$85,374\$90,182\$93,203\$96,628\$98,698\$99,2060.5%\$508West Virginia\$67,635\$71,014\$66,894\$70,440\$72,262\$74,6243.3%\$2,362Wisconsin\$68,233\$70,711\$73,873\$76,157\$77,170\$75,798-1.8%-\$1,372		\$50,820	\$51,473	\$52,095	\$53,688	\$54,280	\$58,115	7.1%	\$3,835
Texas\$119,899\$118,439\$122,354\$123,723\$123,269\$118,926-3.5%-\$4,343Utah\$78,353\$77,009\$79,205\$79.457\$81,557\$81,8780.4%\$321Vermont\$49,542\$52,766\$50,966\$53,500\$55,672\$55,161-0.9%-\$510Virginia\$68,855\$70,461\$71,202\$71,302\$71,092\$74,9025.4%\$3,810Washington\$85,374\$90,182\$93,203\$96,628\$98,698\$99,2060.5%\$508West Virginia\$67,635\$71,014\$66,894\$70,440\$72,262\$74,6243.3%\$2,362Wisconsin\$68,233\$70,711\$73,873\$76,157\$77,170\$75,798-1.8%-\$1,372		\$49,397	\$51,573	\$53,089	\$54,688	\$55,080	\$58,568	6.3%	\$3,489
Utah\$78,353\$77,009\$79,205\$79,457\$81,557\$81,8780.4%\$321Vermont\$49,542\$52,766\$50,966\$53,500\$55,672\$55,161-0.9%-\$510Virginia\$68,855\$70,461\$71,202\$71,302\$71,092\$74,9025.4%\$3,810Washington\$85,374\$90,182\$93,203\$96,628\$98,698\$99,2060.5%\$508West Virginia\$67,635\$71,014\$66,894\$70,440\$72,262\$74,6243.3%\$2,362Wisconsin\$68,233\$70,711\$73,873\$76,157\$77,170\$75,798-1.8%-\$1,372	Tennessee	\$63,307	\$66,987	\$69,411	\$67,610	\$69,076	\$71,492	3.5%	\$2,416
Vermont\$49,542\$52,766\$50,966\$53,500\$55,672\$55,161-0.9%-\$510Virginia\$68,855\$70,461\$71,202\$71,302\$71,092\$74,9025.4%\$3,810Washington\$85,374\$90,182\$93,203\$96,628\$98,698\$99,2060.5%\$508West Virginia\$67,635\$71,014\$66,894\$70,440\$72,262\$74,6243.3%\$2,362Wisconsin\$68,233\$70,711\$73,873\$76,157\$77,170\$75,798-1.8%-\$1,372	Texas	\$119,899	\$118,439	\$122,354	\$123,723	\$123,269	\$118,926	-3.5%	-\$4,343
Vermont\$49,542\$52,766\$50,966\$53,500\$55,672\$55,161-0.9%-\$510Virginia\$68,855\$70,461\$71,202\$71,302\$71,092\$74,9025.4%\$3,810Washington\$85,374\$90,182\$93,203\$96,628\$98,698\$99,2060.5%\$508West Virginia\$67,635\$71,014\$66,894\$70,440\$72,262\$74,6243.3%\$2,362Wisconsin\$68,233\$70,711\$73,873\$76,157\$77,170\$75,798-1.8%-\$1,372	Utah	\$78,353	\$77,009	\$79,205	\$79.457	\$81,557	\$81,878	0.4%	\$321
Washington\$85,374\$90,182\$93,203\$96,628\$98,698\$99,2060.5%\$508West Virginia\$67,635\$71,014\$66,894\$70,440\$72,262\$74,6243.3%\$2,362Wisconsin\$68,233\$70,711\$73,873\$76,157\$77,170\$75,798-1.8%-\$1,372	Vermont	\$49,542	\$52,766	\$50,966	\$53,500	\$55,672	\$55,161	-0.9%	-\$510
Washington\$85,374\$90,182\$93,203\$96,628\$98,698\$99,2060.5%\$508West Virginia\$67,635\$71,014\$66,894\$70,440\$72,262\$74,6243.3%\$2,362Wisconsin\$68,233\$70,711\$73,873\$76,157\$77,170\$75,798-1.8%-\$1,372	Virginia		\$70,461	\$71,202	\$71,302	\$71,092	\$74,902	5.4%	\$3,810
West Virginia\$67,635\$71,014\$66,894\$70,440\$72,262\$74,6243.3%\$2,362Wisconsin\$68,233\$70,711\$73,873\$76,157\$77,170\$75,798-1.8%-\$1,372	-	\$85,374	\$90,182	\$93,203	\$96,628	\$98,698	\$99,206	0.5%	\$508
Wisconsin \$68,233 \$70,711 \$73,873 \$76,157 \$77,170 \$75,798 -1.8% -\$1,372		\$67,635	\$71,014	\$66,894	\$70,440	\$72,262	\$74,624	3.3%	\$2,362
Wyoming \$82,050 \$78,739 \$82,079 \$83,441 \$85,425 \$86,681 1.5% \$1,256	e e	\$68,233	\$70,711	\$73,873	\$76,157	\$77,170	\$75,798	-1.8%	-\$1,372
	Wyoming	\$82,050	\$78,739	\$82,079	\$83,441	\$85,425	\$86,681	1.5%	\$1,256

*Adjusted for inflation to 2013 dollars

Data was rounded for ease of use. More detailed data was used to reach all numeric and percentage changes. Using the rounded data on this page could result in different numeric and percentage numbers.



OIL & GAS ESTABLISHMENTS BY STATE

2008-2013

	2008	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	Percent Change '12-'13	<u>Numeric</u> <u>Change</u> <u>'12-'13</u>
Alabama	424	404	417	423	429	430	0.2%	1
Alaska	170	166	163	165	182	189	3.8%	7
Arizona	175	159	169	182	183	184	0.5%	1
Arkansas	662	695	676	657	647	655	1.2%	8
California	1,503	1,501	1,498	1,481	1,493	1,532	2.6%	39
Colorado	1,533	1,579	1,575	1,593	1,631	1,659	1.7%	28
Connecticut	119	114	118	120	114	104	-8.8%	-10
Delaware	26	25	30	33	33	35	6.1%	2
District Of Columbia	9	9	9	8	8	8	0.0%	0
Florida	710	682	679	687	665	667	0.3%	2
Georgia	369	362	358	357	359	379	5.6%	20
Hawaii	54	67	59	57	56	54	-3.6%	-2
Idaho	109	116	113	115	117	120	2.6%	3
Illinois	892	935	924	903	903	908	0.6%	5
Indiana	387	383	394	387	388	398	2.6%	10
Iowa	253	250	249	248	247	246	-0.4%	-
Kansas	1,315	1,320	1,276	1,288	1,258	1,286	2.2%	28
Kentucky	556	561	572	549	535	555	3.7%	20
Louisiana	2,362	2,415	2,544	2,567	2,629	2,712	3.2%	83
Maine	53	55	50	51	56	55	-1.8%	- 1
Maryland	150	136	132	145	156	167	7.1%	11
Massachusetts	153	160	168	167	166	167	0.6%	1
Michigan	629	616	607	608	628	628	0.0%	0
Minnesota	328	332	313	318	334	332	-0.6%	-2
Mississippi	689	710	703	722	759	766	0.9%	7
Missouri	439	438	434	431	437	439	0.5%	2
Montana	455	452	462	473	520	555	6.7%	35
Nebraska	208	265	260	273	279	278	-0.4%	- 1
Nevada	100	105	101	105	108	107	-0.9%	- 1
New Hampshire	35	38	38	38	37	41	10.8%	4
New Jersey	325	335	349	334	326	329	0.9%	3
New Mexico	945	939	988	1,041	1,116	1,157	3.7%	41
New York	530	528	526	528	534	524	-1.9%	-10
North Carolina	368	364	378	393	386	372	-3.6%	-14
North Dakota	466	484	542	696	859	955	11.2%	96
Ohio	989	1,004	996	1,021	1,072	1,120	4.5%	48
Oklahoma	3,417	3,503	3,615	3,743	4,008	4,162	3.8%	154
Oregon	124	125	120	132	131	131	0.0%	0
Pennsylvania	1,057	1,140	1,252	1,367	1,420	1,464	3.1%	44
Puerto Rico	87	86	83	80	74	72	-2.7%	-2
Rhode Island	34	32	31	29	31	31	0.0%	0
South Carolina	184	184	176	188	192	196	2.1%	4
South Dakota	144	143	140	138	135	140	3.7%	5
Tennessee	295	302	319	310	305	293	-3.9%	-12
Texas	10,554	10,704	10,845	11,278	11,838	12,250	3.5%	412
Utah	564	576	561	597	630	638	1.3%	8
Vermont	22	25	23	24	22	20	-9.1%	-2
Virginia	322	322	322	320	317	322	1.6%	5
Washington	206	207	196	201	205	206	0.5%	1
West Virginia	669	698	737	750	752	772	2.7%	20
Wisconsin	220	221	219	218	209	213	1.9%	4
Wyoming	1,153	1,173	1,157	1,161	1,143	1,153	0.9%	10

Data was rounded for ease of use. More detailed data was used to reach all numeric and percentage changes. Using the rounded data on this page could result in different numeric and percentage numbers.

OIL & GAS PAYROLL BY STATE (IN MILLIONS)

2008-2013

200820092011201120122011 $Change$ 12 $Change$ 12 $Change$ 12 $Change$ 12 $Change$ 12 $Change$ 13 $Change$								Percent	<u>Numeric</u>
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Alada\$1,643\$1,673\$1,674\$1,679\$1,790\$1,845\$1,30\$50Arkanas\$671\$663\$677\$778\$714\$86,408-4.78\$733California\$5,713\$5,586\$6,649\$6,317\$56,717\$56,715\$51,150\$12,316\$2,298\$13,075\$31,150\$2,356Colneratio\$2,915\$2,236\$2,190\$2,298\$13,075\$31,150\$4,896\$6,896Connecticut\$251\$2,263\$2,09\$174\$174\$6,866\$6,866Delavare\$5\$6\$18\$39\$29\$124\$1,676\$6,776Cornecticut\$331\$140\$333\$336\$334\$327\$1,476\$6,777Corogin\$331\$140\$333\$336\$334\$335\$14\$1,476\$6,777Corogin\$331\$134\$1,336\$1,747\$1,184\$1,100\$1,714\$1,78\$1,116Illania\$328\$332\$332\$332\$332\$332\$133\$140\$136\$141Inlania\$369\$1677\$133\$136\$141\$60\$6,873\$7,971\$0,98\$128Lowa\$314\$133\$1314\$133\$1314\$133\$144\$38\$171\$147\$147Inlania\$328\$132\$1332\$133\$141\$133\$146\$136\$149\$128Lowa\$341\$131\$131\$131\$									
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New Hampshire\$47\$55\$48\$48\$47\$519.4%\$41New Jersey\$881\$882\$987\$844\$826\$815-1.4%-\$11New Mexico\$1,323\$1,047\$1,267\$1,323\$1,512\$81,6257.4%\$112New York\$822\$810\$1,091\$1,121\$1,144\$996-12.9%-\$148North Carolina\$330\$315\$326\$329\$324\$318-1.9%-\$66North Dakota\$521\$388\$578\$1,029\$1,785\$1,97310.5%\$188Ohio\$1,169\$1,203\$1,148\$1,208\$1,309\$1,227-6.3%-\$83Okahoma\$6,070\$5,073\$5,069\$6,274\$6,939\$7,2264.1%\$288Oregon\$164\$162\$153\$56\$54\$576.3%\$31Pennsylvania\$1,553\$1,517\$1,943\$2,494\$2,886\$1,204.1%\$288Nuch Carolina\$166\$162\$153\$54\$576.3%\$315151515151\$1,943\$2,494\$2,886\$1,93\$4,50\$1,22\$201\$1,45%\$18Oregon\$164\$162\$35\$34\$31\$33\$31-4.5%\$31\$33\$31-4.5%\$31\$33\$31-4.5%\$31\$33\$31-4.5%\$31\$33\$31-4.5%\$36\$31\$36\$31 <td>Nebraska</td> <td></td> <td>\$248</td> <td></td> <td>\$190</td> <td>\$194</td> <td></td> <td></td> <td>-\$40</td>	Nebraska		\$248		\$190	\$194			-\$40
New Jers\$881\$882\$987\$844\$826\$815-1.4%-\$11New Mexico\$1,323\$1,047\$1,267\$1,323\$1,512\$1,6257.4%\$112New York\$822\$810\$1,091\$1,121\$1,144\$996-12.9%-\$148North Carolina\$330\$315\$326\$329\$324\$318-1.9%-\$66North Dakota\$521\$388\$578\$1,029\$1,785\$1,97310.5%\$188Ohio\$1,169\$1,203\$1,148\$1,209\$1,785\$1,97310.5%\$188Oklahoma\$6,070\$5,073\$5,069\$6,274\$6,939\$7,2264.1%\$288Oregon\$164\$162\$153\$56\$54\$576.3%\$33Pennsylvania\$1,553\$1,517\$1,943\$2,494\$2,846\$2,8801.2%\$34Puerto Rico\$26\$35\$34\$31\$33\$314.5%\$51South Carolina\$76\$78\$76\$84\$87\$892.4%\$2South Dakota\$67\$66\$67\$68\$71\$766.8%\$51Texas\$39,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2\$2\$48,9410.5%\$1,056Utah\$780\$634\$654\$710\$776\$77	Nevada		\$31			\$37			\$0
New Mexico\$1,323\$1,047\$1,267\$1,323\$1,512\$1,6257.4%\$112New York\$822\$810\$1,091\$1,121\$1,144\$996-12.9%-\$148North Carolina\$330\$315\$326\$329\$324\$318-1.9%-\$66North Dakota\$521\$388\$578\$1,029\$1,785\$1,97310.5%\$188Ohio\$1,169\$1,203\$1,148\$1,020\$1,785\$1,277-6.3%-\$883Oklahoma\$6,070\$5,073\$5,069\$6,274\$6,939\$7,2264.1%\$2886Oregon\$164\$162\$153\$56\$54\$576.3%\$33Pennsylvania\$1,553\$1,517\$1,943\$2,494\$2,846\$2,8801.2%\$34Puerto Rico\$26\$35\$34\$31\$33\$31-4.5%-51Rhode Island\$0\$0\$12\$0\$0\$0N/A\$0South Carolina\$76\$78\$76\$84\$87\$892.4%\$2South Dakota\$67\$66\$67\$68\$71\$766.8%\$51Texas\$39,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2Vermont\$16\$17\$16\$15\$152.1%\$00Virginia\$360\$351	New Hampshire								\$4
New York\$822\$810\$1,091\$1,121\$1,144\$996-12.9%-\$148North Carolina\$330\$315\$326\$329\$324\$318-1.9%-\$6North Dakota\$521\$388\$578\$1,029\$1,755\$1,97310.5%\$188Ohio\$1,169\$1,203\$1,148\$1,029\$1,755\$1,97310.5%\$188Okahoma\$6,070\$5,073\$5,069\$6,274\$6,939\$7,2264.1%\$288Oregon\$164\$162\$153\$56\$54\$576.3%\$33Pennsylvania\$1,553\$1,517\$1,943\$2,494\$2,846\$2,8801.2%\$34Puerto Rico\$26\$35\$34\$31\$433\$31-4.5%-51South Carolina\$76\$78\$76\$84\$87\$892.4%\$2South Carolina\$56\$67\$68\$71\$766.8%\$57Texas\$29,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2\$2Vermont\$16\$17\$16\$16\$15\$152.1%\$0Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$643\$628\$542\$665\$690\$7559.5%\$66Wisconsin\$191 <td>New Jersey</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	New Jersey								
North Carolina\$330\$315\$326\$329\$324\$318-1.9%-\$6North Dakota\$521\$388\$578\$1,029\$1,785\$1,97310.5%\$188Ohio\$1,169\$1,203\$1,148\$1,208\$1,309\$1,227-6.3%-\$83Oklahoma\$6,070\$5,073\$5,069\$6,274\$6,939\$7,2264.1%\$288Oregon\$164\$162\$153\$56\$54\$576.3%\$33Pensylvania\$1,553\$1,517\$1,943\$2,494\$2,846\$2,8001.2%\$34Puerto Rico\$26\$35\$34\$311\$33331-4.5%-\$1Rhode Island\$0\$0\$12\$0\$0\$0N/A\$2South Carolina\$76\$78\$76\$84\$877\$892.4%\$2South Dakota\$67\$66\$67\$68\$711\$7666.8%\$57Tennesce\$223\$223\$219\$206\$194\$2013.4%\$70Texas\$39,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2Vermont\$16\$17\$16\$16\$15\$152.1%\$0Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$643\$628 <td< td=""><td>New Mexico</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	New Mexico								
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Ohio\$1,169\$1,203\$1,148\$1,208\$1,309\$1,227-6.3%-\$83Oklahoma\$6,070\$5,073\$5,069\$6,274\$6,939\$7,2264.1%\$288Oregon\$164\$162\$153\$56\$54\$576.3%\$33Pennsylvania\$1,553\$1,517\$1,943\$2,494\$2,846\$2,8801.2%\$34Puerto Rico\$26\$35\$34\$31\$33\$31-4.5%\$1<	North Carolina								
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Oregon\$164\$162\$153\$56\$54\$576.3%\$3<Pennsylvania\$1,553\$1,517\$1,943\$2,494\$2,846\$2,8801.2%\$34Puerto Rico\$26\$35\$34\$31\$33\$31-4.5%-\$1Rhode Island\$0\$0\$12\$0\$0\$0\$10\$0South Carolina\$76\$78\$76\$84\$87\$892.4%\$2South Dakota\$67\$66\$67\$68\$71\$766.8%\$57Tennessee\$223\$223\$219\$206\$194\$2013.4%\$7Texas\$39,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2\$2Vermont\$16\$17\$16\$16\$15\$152.1%\$0Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$643\$628\$542\$665\$690\$7559.5%\$66Wisconsin\$191\$199\$197\$212\$202\$202-0.3%\$1	Ohio								
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Puerto Rico\$26\$35\$34\$31\$33\$31-4.5%-\$1Rhode Island\$0\$0\$0\$12\$0\$0\$0\$0\$1South Carolina\$76\$78\$76\$84\$87\$892.4%\$2South Dakota\$67\$66\$67\$68\$71\$766.8%\$5Tennessee\$223\$223\$219\$206\$194\$2013.4%\$7Texas\$39,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2Vermont\$16\$17\$16\$16\$15\$152.1%\$0Virginia\$360\$351\$349\$345\$330\$3413.2%\$11Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$191\$199\$197\$212\$202\$202-0.3%-\$1	Oregon								
Rhode Island\$0\$0\$12\$0\$0\$0N/A\$0South Carolina\$76\$78\$76\$84\$87\$892.4%\$2South Dakota\$67\$66\$67\$68\$71\$766.8%\$5Tennessee\$223\$223\$219\$206\$194\$2013.4%\$7Texas\$39,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2Vermont\$16\$17\$16\$16\$15\$152.1%\$0Virginia\$360\$351\$349\$345\$330\$3413.2%\$11Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$191\$199\$197\$212\$202\$202-0.3%-\$1	Pennsylvania	\$1,553	\$1,517		\$2,494	\$2,846	\$2,880		\$34
South Carolina\$76\$78\$76\$84\$87\$892.4%\$2South Dakota\$67\$66\$67\$68\$71\$766.8%\$5Tennessee\$223\$223\$219\$206\$194\$2013.4%\$7Texas\$39,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2Vermont\$16\$17\$16\$16\$15\$152.1%\$0Virginia\$360\$351\$349\$345\$330\$3413.2%\$11Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$643\$628\$542\$665\$690\$7559.5%\$66Wisconsin\$191\$199\$197\$212\$202\$202-0.3%-\$1	Puerto Rico								
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Tennessee\$223\$223\$219\$206\$194\$2013.4%\$7Texas\$39,692\$36,063\$37,603\$42,711\$47,892\$48,9472.2%\$1,056Utah\$780\$634\$654\$710\$776\$7770.2%\$2Vermont\$16\$17\$16\$16\$15\$152.1%\$0Virginia\$360\$351\$349\$345\$330\$3413.2%\$11Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$643\$628\$542\$665\$690\$7559.5%\$66Wisconsin\$191\$199\$197\$212\$202\$202-0.3%-\$1	South Carolina								
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Utah\$780\$634\$654\$710\$776\$7770.2%\$2Vermont\$16\$17\$16\$16\$15\$15\$2.1%\$0Virginia\$360\$351\$349\$345\$330\$3413.2%\$11Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$643\$628\$542\$665\$690\$7559.5%\$66Wisconsin\$191\$199\$197\$212\$202\$202-0.3%-\$1	Tennessee								
Vermont\$16\$17\$16\$16\$15\$152.1%\$0Virginia\$360\$351\$349\$345\$330\$3413.2%\$11Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$643\$628\$542\$665\$690\$7559.5%\$66Wisconsin\$191\$199\$197\$212\$202\$202-0.3%-\$1	Texas								
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Washington\$456\$469\$445\$468\$489\$4910.5%\$2West Virginia\$643\$628\$542\$665\$690\$7559.5%\$66Wisconsin\$191\$199\$197\$212\$202\$202-0.3%-\$1	Vermont								
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Wisconsin \$191 \$199 \$197 \$212 \$202 \$202 -\$1	Washington								
	West Virginia								
Wyoming \$1,791 \$1,411 \$1,438 \$1,630 \$1,686 \$1,660 -1.5% -\$25	Wisconsin								
	Wyoming	\$1,791	\$1,411	\$1,438	\$1,630	\$1,686	\$1,660	-1.5%	-\$25

*Adjusted for inflation to 2013 dollars

Data was rounded for ease of use. More detailed data was used to reach all numeric and percentage changes. Using the rounded data on this page could result in different numeric and percentage numbers.

TOTAL OIL & GAS EMPLOYMENT - 2013

TOTAL OIL & GAS WAGES - 2013

	United States	1,012,763	United States	\$103,404
1.	Texas	411,580	1. California	\$138,222
2.	Louisiana	79,566	2. Alaska	\$126,669
3.	Oklahoma	78,012	3. Texas	\$118,926
4.	California	46,360	4. Colorado	\$111,663
5.	Pennsylvania	34,308	5. Delaware	\$100,854
6.	Colorado	28,214	6. Washington	\$99,206
7.	New Mexico	22,222	7. New York	\$99,047
8.	North Dakota	21,413	8. Massachusetts	\$98,757
9.	Wyoming	19,155	9. Connecticut	\$98,333
10.	Ohio	16,566	10. New Jersey	\$97,093
11.	Kansas	14,608	11. Oklahoma	\$92,631
12.	Alaska	14,562	12. North Dakota	\$92,148
13.	Illinois	14,403	13. Louisiana	\$91,076
14.	West Virginia	10,119	14. Wyoming	\$86,681
15.	New York	10,059	15. Montana	\$84,943
16.	Arkansas	9,528	16. Minnesota	\$84,785
17.	Utah	9,495	17. Illinois	\$84,080
18.	Michigan	9,239	18. Pennsylvania	\$83,958
19.	New Jersey	8,390	19. Utah	\$81,878
20.	Mississippi	8,132	20. New Hampshire	\$78,328
21.	Montana	6,162	21. Florida	\$76,608
22.	Kentucky	5,881	22. Michigan	\$76,487
23.	Florida	5,608	23. Wisconsin	\$75,798
24.	Minnesota	5,429	24. Virginia	\$74,902
25.	North Carolina	5,426	25. West Virginia	\$74,624
26.	Alabama	5,336	26. Ohio	\$74,041
27.	Indiana	5,225	27. New Mexico	\$73,105
28.	Washington	4,950	28. Nebraska	\$72,431
29.	Missouri	4,931	29. Mississippi	\$71,846
30.	Georgia	4,621	30. Tennessee	\$71,492
31.	Virginia	4,551	31. Arkansas	\$71,403
32.	Massachusetts	4,356	32. Indiana	\$71,342
33.	Tennessee	2,805	33. Nevada	\$71,228
34.	Wisconsin	2,661	34. Georgia	\$71,093
35.	Iowa	2,213	35. Kentucky	\$68,732
36.	Nebraska	2,119	36. Missouri	\$68,455
37.	Maryland	2,062	37. Alabama	\$68,304
38.	Arizona	1,973	38. Maryland	\$68,034
39.	Connecticut	1,774	39. Kansas	\$67,426
40.	South Carolina	1,526	40. Idaho	\$63,599
41.	South Dakota	1,291	41. Maine	\$63,077
42.	Oregon	1,042	42. Arizona	\$62,510
43.	Idaho	828	43. Iowa	\$61,729
44.	Puerto Rico	798	44. Hawaii	\$59,580
45.	New Hampshire	655	45. North Carolina	\$58,654
46.	Maine	643	46. South Dakota	\$58,568
47.	Hawaii	565	47. South Carolina	\$58,115
48.	Nevada	522	48. Vermont	\$55,161
49.	Delaware	281	49. Oregon	\$55,046
50.	Vermont	275	50. Puerto Rico	\$39,217



TOTAL OIL & GAS **ESTABLISHMENTS - 2013**

United States

1.

2.

3.

4.

5.

6.

7.

8.

9.

42,069

TOTAL OIL & GAS PAYROLL - 2013 (IN MILLIONS OF DOLLARS)

Texas 12,250 Oklahoma 4,162 Louisiana 2,712 Colorado 1,659 California 1,532 Pennsylvania 1,464 Kansas 1,286 New Mexico 1,157 Wyoming 1,153 10. Ohio 1,120 North Dakota 11. 955 12. Illinois 908 13. West Virginia 772 14. Mississippi 766 15. Florida 667 16. Arkansas 655 17. Utah 638 Michigan 18. 628 19. Kentucky 555 20. Montana 555 21. New York 524 22. Missouri 439 23. Alabama 430 24. Indiana 398 25. Georgia 379 North Carolina 26. 372 27. Minnesota 332 28. New Jersey 329 29. Virginia 322 30. Tennessee 293 31. Nebraska 278 32. Iowa 246 33. Wisconsin 213 34. Washington 206 35. South Carolina 196 36. Alaska 189 37. Arizona 184 38. Maryland 167 39. Massachusetts 167 40. South Dakota 140 41. Oregon 131 Idaho 42. 120 43. Nevada 107 44. Connecticut 104 Puerto Rico 45. 72 46. Maine 55 47. Hawaii 54 48. New Hampshire 41 49. Delaware 35 50. Rhode Island 31 51. Vermont 20 District of Columbia 52. 8

	United States	\$104,724
1.	Texas	\$48,947
2.	Louisiana	\$7,247
3.	Oklahoma	\$7,226
4.	California	\$6,408
5.	Colorado	\$3,150
6.	Pennsylvania	\$2,880
7.	North Dakota	\$1,973
8.	Alaksa	\$1,845
9.	Wyoming	\$1,660
10.	New Mexico	\$1,625
11.	Ohio	\$1,227
12.	Illinois	\$1,211
13.	New York	\$996
14.	Kansas	\$985
15.	New Jersey	\$815
16.	Utah	\$777
17.	West Virginia	\$755
18.	Michigan	\$707
19.	Arkansas	\$680
20.	Mississippi	\$584
21.	Montana	\$523
22.	Washington	\$491
23.	Minnesota	\$460
24.	Massachusetts	\$430
25.	Florida	\$430
26.	Kentucky	\$404
27.	Indiana	\$373
28.	Alabama	\$364
29.	Virginia	\$341
30.	Missouri	\$338
31.	Georgia	\$329
32.	North Carolina	\$318
33.	Wisconsin	\$202
34.	Tennessee	\$201
35.	Connecticut	\$174
36.	Nebraska	\$153
37.	Maryland	\$140
38.	Iowa	\$137
39.	Arizona	\$123
40.	South Carolina	\$89
41.	South Dakota	\$76
42.	Oregon	\$57
43.	Idaho	\$53
44.	New Hampshire	\$51
45.	Maine	\$41
46.	Nevada	\$37
47.	Hawaii	\$34
48.	Puerto Rico	\$31
49.	Delaware	\$28
50.	Vermont	\$15

CRUDE PETROLEUM & NATURAL GAS EXTRACTION

BY 2013 EMPLOYMENT

NATURAL GAS LIQUID EXTRACTION BY 2013 EMPLOYMENT

	United States	189,714
1.	Texas	100,307
2.	Oklahoma	23,865
3.	Colorado	9,916
4.	California	9,669
5.	Louisiana	9,354
6.	Pennsylvania	5,356
7.	New Mexico	4,633
8.	Wyoming	4,212
9.	Kansas	2,555
10.	Utah	1,820
11.	Ohio	1,690
12.	Montana	723
13.	Michigan	604
14.	New York	487
15.	Virginia	355
16.	Nebraska	61
17.	Tennessee	58
18.	Minnesota	34
19.	North Carolina	34
20.	South Dakota	31
21.	Nevada	23
22.	Massachusetts	6
23.	Washington	3

	6,928		
		0.546	
1.	Texas	3,516	
2.	Pennsylvania	627	
3.	New Mexico	560	
4.	Louisiana	465	
5.	Oklahoma 3		
6.	Wyoming 328		
7.	Ohio	308	
8.	California	193	
9.	Montana	37	
10.	Colorado	36	
11.	Virginia	32	
12.	Michigan	23	
13.	Utah	Utah 18	
14.	Massachusetts	Massachusetts 4	
15.	Kansas	3	



DRILLING OIL & GASWELLS

BY 2013 EMPLOYMENT

SUPPORT ACTIVITIES, OIL & GAS OPERATIONS

BY 2013 EMPLOYMENT

	United States	93,230
1.	Texas	46,569
2.	Louisiana	7,102
3.	Oklahoma	6,918
4.	California	3,419
5.	Pennsylvania	3,331
6.	Wyoming	2,497
°. 7.	Colorado	2,489
8.	New Mexico	2,380
9.	Kansas	2,226
10.	Mississippi	1,326
11.	Ohio	1,000
12.	Alaska	902
13.	Arkansas	847
14.	Utah	798
15.	Michigan	482
16.	Illinois	471
17.	Montana	450
18.	Indiana	303
19.	Kentucky	261
20.	Virginia	225
21.	New York	174
22.	Maryland	172
23.	North Carolina	159
24.	Florida	149
25.	Arizona	134
26.	Georgia	130
27.	Alabama	122
28.	Tennessee	73
29.	Massachusetts	73
30.	Nebraska	69
31.	Nevada	58
32.	New Jersey	54
33.	Washington	54
34.	Missouri	40
35.	South Dakota	26
36.	Idaho	20
37.	South Carolina	19
38.	Wisconsin	19
39.	Oregon	16
40.	New Hampshire	9
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	United States	296,846
1.	Texas	128,289
2.	Louisiana	33,192
3.	Oklahoma	26,094
4.	North Dakota	15,749
5.	New Mexico	12,798
6.	Colorado	12,023
7.	Pennsylvania	11,681
8.	Wyoming	9,464
9.	California	9,162
10.	Alaska	9,071
11.	West Virginia	4,463
12.	Kansas	4,322
13.	Utah	3,658
14.	Arkansas	3,298
15.	Mississippi	3,057
16.	Montana	2,532
17.	Ohio	2,517
18.	Michigan	1,552
19.	Illinois	890
20.	Alabama	751
21.	Kentucky	476
22.	Virginia	319
23.	New York	288
24.	Florida	231
25.	North Carolina	126
26.	Arizona	124
27.	Nebraska	101
28.	New Jersey	83
29.	Nevada	74
30.	Tennessee	74
31.	Indiana	68
32.	Maryland	59
33.	Georgia	49
34.	Missouri	39
35.	Idaho	36
36.	South Carolina	31
37.	Washington	26
38.	South Dakota	22
39.	Minnesota	15
40.	Wisconsin	15
41.	New Hampshire	6
42.	Iowa	3



NATIONAL GAS DISTRIBUTION

BY 2013 EMPLOYMENT

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PETROLEUM REFINERIES BY 2013 EMPLOYMENT

United States	109,908
Texas	8,392
New York	6,103
Oklahoma	4,654
Pennsylvania	4,360
Illinois	4,194
Ohio	4,064
New Jersey	3,966
Massachusetts	2,707
Missouri	2,624
Michigan	2,323
North Carolina	2,078
Georgia	1,907
Indiana	1,827
Kansas	1,766
Minnesota	1,590
Alabama	1,464
Louisiana	1,416
Virginia	1,394
Florida	1,377
Arkansas	1,331
Washington	1,155
Connecticut	1,098
Nebraska	932
Colorado	831
North Dakota	830
New Mexico	816
Utah	789
West Virginia	742
Wisconsin	695
Kentucky	683
Mississippi	572
Iowa	558
Tennessee	504
Maryland	496
South Carolina	384
Montana	337
Idaho	275
New Hampshire	258
Wyoming	232
South Dakota	193
	116

United States		71,792
		24.040
1.	Texas	21,848
2.	California	11,428
3.	Louisiana	9,311
4.	Illinois	2,916
5.	Ohio	2,191
6.	Pennsylvania	2,133
7.	Washington	1,911
8.	New Jersey	1,540
9.	Minnesota	1,525
10.	Kansas	1,416
11.	Oklahoma	1,345
12.	Wyoming	1,164
13.	Utah	1,091
14.	Montana	1,046
15.	Kentucky	698
16.	Michigan	582
17.	Arkansas	423
18.	Maryland	303
19.	Virginia	73
20.	Iowa	56
21.	Florida	44
22.	South Carolina	38
23.	New York	31
24.	Missouri	27



PETROLEUM MANFACTURING

OIL & GAS FIELD MACHINERY AND EQUIPMENT

BY 2013 EMPLOYMENT

BY 2013 EMPLOYMENT

	United States	24,055
1.	Texas	15,649
2.	Louisiana	3,727
3.	Pennsylvania	578
4.	West Virginia	524
5.	North Carolina	348
6.	Ohio	324
7.	Illinois	216
8.	California	8

United States		81,246
1.	Texas	54,676
2.	Oklahoma	9,942
3.	Louisiana	9,443
4.	California	2,450
5.	Pennsylvania	571
6.	Utah	365
7.	Ohio	357
8.	Colorado	334
9.	Mississippi	206
10.	Indiana	136
11.	Florida	67
12.	Illinois	6



PETROLEUM MERCHANT WHOLESALERS

BY 2013 EMPLOYMENT

PIPELINE TRANSPORTATION

BY 2013 EMPLOYMENT

43,704

	United States	95,279		United States
1.	Texas	16,583	1.	Texas
2.	California	7,348	2.	Louisiana
3.	Pennsylvania	3,632	3.	California
4.	Illinois	3,413	4.	Oklahoma
5.	Florida	3,399	5.	Pennsylvania
6.	Ohio	3,041	6.	West Virginia
7.	Michigan	2,716	7.	Illinois
8.	Louisiana	2,688	8.	Ohio
9.	New York	2,638	9.	Colorado
10.	Oklahoma	2,494	10.	Michigan
11.	North Carolina	2,445	11.	Mississippi
12.	New Jersey	2,313	12.	Kentucky
13.	North Dakota	2,200	13.	Kansas
14.	Georgia	2,178	14.	Wyoming
15.	Indiana	2,177	15.	North Dakota
16.	Kentucky	2,106	16.	Alabama
17.	Missouri	1,874	17.	Minnesota
18.	Washington	1,801	18.	Indiana
19.	Virginia	1,771	19.	Arkansas
20.	Tennessee	1,759	20.	Montana
21.	Alabama	1,744	21.	New Jersey
22.	Minnesota	1,740	22.	Iowa
23.	Arkansas	1,624	23.	Virginia
24.	Colorado	1,584	24.	Wisconsin
25.	Wisconsin	1,565	25.	Georgia
26.	Kansas	1,432	26.	New York
27.	Massachusetts	1,419	27.	Tennessee
28.	Arizona	1,334	28.	Missouri
29.	Iowa	1,213	29.	Arizona
30.	Maryland	1,026	30.	Utah
31.	Oregon	1,026	31.	Florida
32.	Mississippi	1,016	32.	North Carolir
33.	South Carolina	970	33.	Connecticut
34.	South Dakota	944	34.	Nebraska
35.	New Mexico	897	35.	Massachusetts
36.	Nebraska	807	36.	New Mexico
37.	Puerto Rico	798	37.	Maine
38.	Utah	691	38.	South Carolin
39.	West Virginia	672	39.	South Dakota
40.	Montana	606	40.	Idaho
41.	Hawaii	565	41.	Nevada
42.	Wyoming	527		
43.	Alaska	509		
44.	Connecticut	506		
45.	Maine	434		
46.	Idaho	386		
47.	New Hampshire	382		
48.	Nevada	336		
49.	Delaware	281		
50.	Vermont	275		



METHODOLOGY

All of the data in this report is from the U.S. Bureau of Labor Statistic's QCEW (Quarterly Census of Employment and Wages) Series. The data from this source provides the most comprehensive source of industry data at the state level and allows for a true state-by-state comparison using the same data source. This series collects data from the state unemployment reports, and as a result supplies a census of employment, wage and establishment information. Establishments are single economic units, usually a single location. Companies often have multiple establishments at multiple locations. This report sometimes uses the term 'businesses' to refer to an establishment to facilitate easy of use and understanding.

The data is derived from the most recent data available at the time of publication of the report, which includes the full year of 2013.

DEFINITION OF THE OIL AND GAS INDUSTRI.			
NAICS CC	DES-	SECTOR-	
211111		Crude Petroleum & Natural Gas Extraction	
211112		Natural Gas Liquid Extraction	
213111		Drilling Oil & Gas Wells	
213112		Support Activities, Oil and Gas Operations	
2212		National Gas Distribution	
32411		Petroleum Refineries	
32511		Petrochemical Manufacturing	
333132		Oil and Gas Field Machinery and Equipment	
4247		Petroleum Merchant Wholesalers	
486		Pipeline Transportation	

DEFINITION OF THE OIL AND GAS INDUSTRY:

